



## REAL ESTATE REPRESENTATIVE MATTERS

- Represent Pensam Capital, a Miami-based real estate investment firm, in connection with the acquisition, or preferred equity investments in, multifamily properties throughout the U.S. with an aggregate value of over \$1 billion.
- Represented Guernsey-based GoldenPeaks Capital Real Estate, an investment and management company, in its \$125,000,000 acquisition of the luxury SLS South Beach Hotel and related operations: a 141-room beachfront hotel with three restaurants, including The Bazaar by José Andrés, Katsuya by Starck, The Terrace, Bar Centro, and the Hyde Beach Club located in Miami Beach, Florida.
- Represented Argentine investor in \$175,000,000 capitalization of The Gencom Group, one of the largest owners of Ritz-Carlton flagged hotels, and undertaking all property diligence and renegotiation with senior and mezzanine lenders (including Lehman Brothers) for several Ritz-Carlton hotels in Florida and around the U.S. The Firm was awarded “Dealmaker of the Year” by the Daily Business Review for its work on this transaction.
- Represented Marriott International Capital Corporation in connection with \$123,000,000 permanent financing for the Ritz Carlton Hotel, Key Biscayne (Miami), Florida.
- Represented Pensam Capital in a preferred equity investment for the acquisition of sixteen multi-family apartment complexes totaling 3,382 units in four states.
- Represented lender in connection with its participation in a \$50,000,000 loan for construction of a hotel and parking garage in West Palm Beach, Florida adjacent to the existing Palm Beach County Convention Center.
- Represented lender in mortgage financing with respect to the purchase of hotel facilities and multiple hotel condominium units in Bal Harbour, Florida.
- Represented international client in the \$57,000,000 sale of a mixed commercial use property located in downtown Miami across from the Adrienne Arsht Center for the Performing Arts between the Brickell corridor and Design District.