



CORPORATE, MERGERS & ACQUISITIONS REPRESENTATIVE MATTERS

- Represented Banco de Credito e Inversiones (BCI), the third largest bank in Chile, in the purchase of City National Bank of Florida from Bankia, S.A., for a purchase price of U.S. \$946,900,000. ARHMF handled all U.S. related matters for BCI in connection with the acquisition, including due diligence, negotiation of the purchase agreement, U.S. regulatory filings and all other transactional matters.
- Represented Soares da Costa America, Inc., the U.S. subsidiary of a Portuguese construction services company in the sale of its wholly owned subsidiary, Prince Contracting, LLC, to Dragados Construction Inc., a subsidiary of the Spanish company Grupo ACS, S.A. (BME:ACS).
- Represented G4S, plc (LON:GFS), a publicly traded company on the London and Copenhagen stock exchanges, in the \$54,000,000 sale of Colombian subsidiaries, G4S Secure Data Solutions S.A.S. and G4S Document Delivery S.A.S., to Iron Mountain, Inc. (NYSE:IRE).
- Continually represent G4S, plc and serve as outside regional counsel for the Latin America and Caribbean Region, advising on a variety of transactions and issues that arise from the management of subsidiaries in 22 countries.
- Represented a client who sold its health care practice management business to a national private equity fund for \$80,000,000. The transaction involved the sale of the practice management business, which included the sale of indirect interests in over 50 individual health care practices.
- Represented a purchaser in multiple aircraft acquisition transactions, each valued at over \$50,000,000.
- Represented Guernsey-based GoldenPeaks Capital Real Estate, an investment and management company, in its \$125,000,000 acquisition of the luxury SLS South Beach Hotel and related operations: a 141-room beachfront hotel with three (3) restaurants, including The Bazaar by José Andrés, Katsuya by Starck, The Terrace, Bar Centro, and the Hyde Beach Club located in Miami Beach, Florida.