



BANKING & FINANCE REPRESENTATIVE MATTERS

- Represented Banco de Credito e Inversiones (BCI), the third largest bank in Chile, in the purchase of City National Bank of Florida from Bankia, S.A., for a purchase price of U.S. \$946,900,000. ARHMF handled all U.S. related matters for BCI in connection with the acquisition, including due diligence, negotiation of the purchase agreement, U.S. regulatory filings and all other transactional matters.
- Represented group of foreign investors in the acquisition of Espirito Santo Bank from the Portuguese bank, Banco Espirito Santo, including due diligence, negotiation of the purchase agreement, U.S. regulatory filings and all other transactional matters.
- Represented a Latin American financial institution in connection with their borrowing of a \$325,000,000 syndicated interbank credit facility from a European syndicate.
- Represented Magna Capital, a foreign investment fund in connection with its U.S. \$175,000,000 equity and debt investment in a U.S. based hospitality group owning multiple high-end resort and condominium projects throughout the United States and the Caribbean.
- Represented a Top 25 domestic bank with more than \$120 million in assets in the establishment of a \$45,000,000 facility for the purchase of accounts receivables from a foreign borrower located in Ireland. ARHMF negotiated all of the documents related to the transaction, handled all due diligence, credit insurance issues and cross-border issues.
- Represented numerous domestic and foreign banks in connection with confidential regulatory enforcement actions.
- ARHMF serves as outside general counsel for numerous domestic and foreign financial institutions, assisting them with various regulatory, corporate and transaction matters, including issues with Regulation E, GLBA Privacy Provisions, Dodd-Frank Act, Consumer Compliance laws, Bank Holding Company related issues, and AML, KYC, BSA and OFAC related matters.